

RICHARD WHITLEY, MS
Director

EDWARD ABLESER, Ph.D. Administrator

DEPARTMENT OF HEALTH AND HUMAN SERVICES AGING AND DISABILITY SERVICES

3416 Goni Road, Suite D-132 Carson City, NV, 89706 Telephone (775) 687-4210 • Fax (775) 687-0574 http://adsd.nv.gov

Senior Tax Assistance Rebate Program

This statewide program refunds up to a maximum of \$500 on the property tax paid by eligible senior citizens on their primary residence.

Requirements and Instructions, 2016 Applications

- A. AGE: Claimant must be 65 years of age, on or before, June 30, 2015.
- B. INCOME: includes 2015 income from all sources, both claimant and spouse. Maximum income per 2015 individual \$23,540.00, claimant and spouse maximum income \$31,860.
- C. RESIDENCY: Must have lived and paid property taxes, continuously, in Nevada, from at least July 1, 2015, and must be a full-time Nevada resident at the time of application.
- D. Residence assessed greater than \$500,000 will require a credit report of the Claimant and Spouse.
- E. Claimant or Spouse cannot own, or their names appear on, any property other than their primary residence. This includes property anywhere.
- F. Claimant and/or Spouse cannot have "Liquid Assets" in excess of \$150,000. Liquid assets can be: checking or savings accounts, IRAs, CDs, stocks & bonds, annuities, etc.
- G. Application must be filed with the State of Nevada Aging and Disability Services Division by September 30, 2016.

THE FOLLOWING INFORMATION MUST BE ATTACHED TO THE APPLICATION

- 1. The claimant and spouse (if applicable) must provide proof of date of birth. Attach a copy of one of the following for each: Nevada Driver's License or Nevada ID card; Birth Certificate; a statement from Social Security (telephone 1-800-772-1213) TTY 1-800-325-0778 that shows "according to their records, your birth date is"
- 2. The claimant and spouse (if applicable) must provide proof of Social Security Numbers.
- 3. Submit copies of all 2015 year-end income statements. Income includes, but is not limited to Social Security (to request a duplicate copy of 2015 <u>Benefits Verification Letter</u> call Social Security at 1-800-772-1213); VA (to request a benefit statement from VA for 2015 income call 1-800-827-1000) or TTY 1-800-325-0778; pensions; annuities; IRAs; interest and/or dividends (including non-taxable amounts); capital gains/(loss) (which includes gain from sale of home, even if excluded from federal income taxes); Income from foreign countries; gaming; business income; wages; unemployment; disability income (from any source); net rent received; royalties; estates; inheritances; gifts; family/friend support; babysitting; business and services in exchange for living expense or "rent".
- 4. If claimant receives railroad pension, a copy of the form for 2015 must be attached.
- 5. If claimant receives income from a foreign country, and does not receive a 1099, a copy of the conversion into U.S. funds for each payment received during the 2015 year must be submitted.
- 6. W-2 forms for wages and 1099 form for any unemployment, capital gain/loss, interest/dividends, pension, IRAs, annuities, etc. must be submitted.
- 7. If interest and/or dividends total \$2,500 or more, documentation to show the total dollar amount in each of these accounts as of December 31, 2015 must be submitted.
- 8. You must complete both sides of the application, attach required documentations, sign & date and return original form to:

Aging and Disability Services Division – STAR Program 3416 Goni Rd, Bldg D #132

Carson City, NV 89706

DEADLINE EXTENDED

OCTOBER 31, 2016

R 30 2016